

August 18, 2022

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001
BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE symbol: PEL

Dear Sir / Madam,

Sub: Intimation of Record Date under Regulation 42 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

Ref: Composite Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder amongst Piramal Enterprises Limited, Piramal Pharma Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and their respective shareholders and creditors ('Scheme')

Pursuant to Regulation 42 of the SEBI Listing Regulations and further to our intimation dated August 16, 2022 regarding the receipt of the certified copy of order dated August 12, 2022 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench sanctioning the Scheme, we wish to inform you that September 1, 2022 has been fixed as the Demerger Record Date for the purpose of ascertaining the Shareholders of the Company who would be entitled to receive equity shares of PPL in accordance with the Scheme.

Accordingly, 4 (Four) fully paid up equity shares of face value of Rs. 10/- each of PPL are proposed to be issued and allotted to the eligible shareholders of the Company whose names appear in the register of members as on the Demerger Record Date, for every 1 (One) equity share of face value of Rs. 2/- each held in the Company.

The equity shares, proposed to be allotted by PPL, are proposed to be listed with the BSE Limited and National Stock Exchange of India Limited, subject to necessary regulatory approvals, in terms of the relevant provisions of the circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI, as amended, from time to time.

Kindly take the above on record.

Yours faithfully,

For Piramal Enterprises Limited

Bipin Singh
Company Secretary

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

piramal.com