

Date: August 24, 2023

BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai 400 001

BSE scrip code: 543635

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051

NSE symbol: PPLPHARMA

Sub: Intimation pursuant to Regulation 92 of Securities and Exchange Board of India (Issue of Capital

and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares

of face value of ₹10 each ("Rights Issue") of Piramal Pharma Limited ("Company")

Dear Sir/Madam,

Further to our letters dated February 8, 2023, March 28, 2023 and July 27, 2023, we enclose copies of advertisement issued by the Company today, i.e. 24th August, 2023, in respect of matters specified under subregulation (1) of Regulation 92 of SEBI ICDR Regulations, in all editions of (i) Financial Express (English national daily newspaper with wide circulation), (ii) Jansatta (Hindi national daily newspaper with wide circulation), and (iii) Navshakti (Marathi being the regional language in the place where our Registered and Corporate Office is located).

This is for your information and records.

For Piramal Pharma Limited

Tanya Sanish Company Secretary **FINANCIAL EXPRESS**

REMSONS Regd. Office: 401, 4th Floor, Gladdiola, Hanuman Road, Vile Parle (East), Mumbai - 400057, Maharashtra, India, Tel No: (022) 26113883, 26262100;

Email id: corporate@remsons.com; Website: www.remsons.com **NOTICE OF 51" ANNUAL GENERAL MEETING**

OF REMSONS INDUSTRIES LIMITED

Notice is hereby given that the 51" Annual General Meeting ('AGM') of the members of Remsons Industries Limited ('Company') will be held on Friday, 15" September, 2023 at 11:30 A.M. (IST) through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM') in compliance with the provisions of the Companies Act, 2013 ('Act'), rules made thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and read with all applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI') in this regard, without physical presence of the members at a common venue, to transact the business as set out in the Notice of the 51" AGM dated 8" August, 2023.

In accordance with the applicable MCA and SEBI circulars, the Notice of the 51° AGM along with Annual Report for the financial year ended 31" March, 2023 will be sent through electronic mode only to those members, whose e-mail addresses are registered with the Company / Registrar and Transfer Agent ('RTA') . Depository Participants. The requirement of sending hard copy of the Annual Report has been dispensed with by the MCA and SEBI through their respective circulars. The Notice of the 51" AGM along with Annual Report will also be available on the Company's website viz. www.remsons.com, website of the Stock Exchanges i.e. BSE Ltd. viz. www.bseindia.com, National Stock Exchange of India Limited viz. www.nseindia.com and the website of Central Depository Services (India) Limited (agency for providing the remote e-voting facility and evoting system during the 51* AGM) viz. www.evotingindia.com.

The members can join and participate in the 51"AGM through VC / OAVM facility only. The detailed instructions for joining the 51" AGM and the manner of participation in the remote e-voting or casting vote through e-voting system during the 51st AGM are provided in the Notice of the 51st AGM. The members attending the meeting through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Company has fixed Friday, 8th September, 2023 as 'Cut-off date' for determining entitlement of the members for attending the 51st AGM and e-voting and for the payment of final dividend for the financial year ended 31" March, 2023. if approved at the 51"AGM.

In case, the Company is unable to pay the dividend to any member through electronic means due to non-availability of the details of the bank accounts, the Company shall dispatch the dividend warrant / demand draft by post. However, in case of any disruption in postal services due to pandemic or any other reason, the same will be sent upon restoration of normalcy of postal services.

In order to register / update their e-mail address, the members holding shares in demat form are requested to register the same with their respective Depository Participant(s) and members holding shares in physical form are requested to furnish the same to the Company's RTA i.e. Link Intime India Private Limited. The detailed procedure for registration / updation of e-mail address is provided in the Notice of the 51" AGM.

The members will have an opportunity to cast their vote remotely or during the 51 AGM on the business as set forth in the Notice of the 51" AGM through the electronic voting system. The manner of remote e-voting and e-voting during the 51" AGM is provided in the Notice of the 51" AGM.

Any queries / grievances pertaining to e-voting process may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-2305 8542 / 43. Members may also write to the Company Secretary and Compliance Officer of the Company at the e-mail id viz. cs@remsons.com or the Registered Office Address as mentioned above.

For Remsons Industries Limited

Rohit Darji

Place: Mumbai Date: 23rd August, 2023 Company Secretary and Compliance Officer Membership No.: A37077

Midland Microfin Limited CIN - U65921PB1988PLC008430

Registered Office: The Axis, Plot No.1, R.B. Badri Dass Colony, B.M.C. Chowk, G.T. Road, Jalandhar - 144001 (PB.) INDIA Tel.:0181-5074000, Toll Free: 0181-5076000 E-mail Id: cs@midlandmicrofin.com | Website: www.midlandmicrofin.com

NOTICE TO MEMBERS OF ANNUAL GENERAL MEETING

Notice is hereby given that the 35th Annual General Meeting (AGM) of Midland Microfin Limited ("the Company") is scheduled to be held on Thursday, September 28, 2023 at 3:00 P.M. IST through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) pursuant to the provisions of the Companies Act, 2013 and rules made thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with General Circular Nos. 14/2020 dated April 08, 2020; 17/2020 dated April 13, 2020; 20/2020 dated May 05, 2020; 02/2021 dated January 13, 2021; 19/2021 dated December 08, 2021; 21/2021 dated December 14, 2021; 02/2022 dated May 05, 2022 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs (MCA) Government of India (collectively referred as "circulars") to transact the ordinary business and unavoidable special business set out in the Notice calling the AGM.

In compliance with the above circulars, the Notice of AGM along with the Annual Report for the Financial Year ending 2022-23 will be sent electronically to all the shareholders, whose email addresses are registered with the Company or the Registrar & Share Transfer Agen (RTA). The Notice of AGM and Annual Report will also be available on the website of the Company i.e.www.midlandmicrofin.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com.

For the purpose of ascertaining Members to whom the Annual General Meeting Notice will be sent, the Board of Directors in the meeting held on Thursday, August 10, 2023, has fixed Friday, September 01, 2023 as the record date. Accordingly, notice will be sent to all the Members whose names appeared as a Registered Member/ beneficial owner in the registe maintained by the Company or RTA i.e. Skyline Financial Services Private Limited, before the closing of the business hours i.e. 05:30 P.M. on Friday, September 01, 2023. Manner of registering/updating e-mail addresses:

(i) Further, Members holding shares in dematerialized mode, are requested to register their email addresses with their relevant depositories through their depository participants. However, for temporary registration for the purpose of obtaining this notice, members may register their email IDs with the Company by writing to Mr. Sumit Bhojwani, Company Secretary of the Company, at his email ID cs@midlandmicrofin.com.

ii) Member holding shares in physical mode are requested to register their e-mail IDs with the Company by writing to Mr. Sumit Bhojwani, Company Secretary of the Company, at his e-mail ID i.e. cs@midlandmicrofin.com by quoting the Folio No., Name of Shareholder, PAN, Mobile No., E-mail ID along with a self-attested copy of your PAN Card, Aadhar Card and Share Certificate (front and back). Manner of casting vote(s) through e-voting:

The Company has engaged Central Depository Services (India) Limited (CDSL) for the purpose of providing facility of voting through remote e-voting, for participation in the AGM through VC/OAVM and e-voting during the AGM. The manner of voting, including remote evoting by Members holding shares in dematerialized mode, physical mode and for members who have not registered their e-mail address has been provided in the Notice of AGM Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically at the AGM.

Manner of registering mandate for receiving Dividend: Members are requested to register/update their complete bank details with their depository participant(s), if shares are held in dematerialized mode and with the Company, if the shares Joining the AGM through VC/OAVM:

All the necessary details with respect to attending and casting of vote during the Annual General Meeting to be held through VC/OAVM shall be detailed in the Notice for AGM to be sent electronically.

Record Date for Dividend and Payment thereof: The members may further note that the Board of Directors at its meeting held on May 10, 2023 has recommended a final dividend of ₹0.70 per equity share of the Company having a

entitlement of members to dividend has been fixed as September 22, 2023. Members are requested to carefully read the notice of AGM and instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting at the AGM.

face value of ₹10/- each for the Financial Year 2022-23. The Record Date for the purpose of

By the order of the Board For Midland Microfin Limited Sumit Bhojwani, Company Secretary

Place: Jalandhar Date : August 23, 2023

"IMPORTANT" VVniist care is taken prior to acceptance of advertising

copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

JAGJANANI TEXTILES LIMITED

CIN: L17124RJ1997PLC013498

Registered Office: SCOs 33 and 34, RIICO Shopping Complex, Bagru Ext. I, Jaipur - 303007, Rajasthan, India.; Tel: 0141-4104745; Email: jtlsgv@gmail.com; Website: www.jagjanani.com

OPEN OFFER FOR THE ACQUISITION OF UPTO 40,56,000 (FORTY LAKHS FIFTY-SIX THOUSAND) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF RS. 10/-(RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING THE 26% (TWENTY-SIX PERCENT) OF THE VOTING CAPITAL OF JAGJANANI TEXTILES LIMITED (THE "TARGET COMPANY") AT AN OFFER PRICE OF RS. 6.50/- (RUPEES SIX AND FIFTY PAISE ONLY) PER EQUITY SHARE, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. MANOJBHAI J. PATEL ("ACQUIRER I") AND MR. AVANISHKUMAR MANOJKUMAR PATEL ("ACQUIRER II") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ALONG WITH SURENDRA SHAH ("PAC") IN HIS CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRERS PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER" OR "OPEN OFFER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRERS FOR THE PURPOSE OF THIS OPEN OFFER.

This Post Offer Advertisement ("Post-Offer Advertisement") is being issued by Fedex Securities Private Limited, the Manager to the Offer ("Manager to the offer"), on behalf of the Acquirers and the PAC, in connection with the Offer made by the Acquirers and PAC, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations.

a) This Post Offer Advertisement is to be read in continuation of, and in conjunction with: (a) the Public Announcement (the "PA") dated April 06, 2023; (b) the Detailed Public Statement ("DPS") and Corrigendum to DPS ("Corrigendum") that was published on April 17, 2023 and April 22, 2023 respectively in the Financial Express (English - All Editions), Business Remedies (Jaipur Edition) and Jansatta (Hindi - All Editions); (c) the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on April 24, 2023;(d) the Letter of Offer ("LOF") dated July 07, 2023 along with Form of Acceptance ("FOA") & Share Transfer Form; (e) Recommendations of Committee of Independent Directors dated July 14, 2023 that was published in the Financial Express (English - All Editions), Business Remedies (Jaipur Edition) and Jansatta (Hindi - All Editions) ("Recommendations of IDC"); (f) the Offer Opening Advertisement published on July 17, 2023 in the same newspapers where DPS was published (the "Offer Opening Public Announcement and Corrigendum").

Capitalized terms used but not defined in this Post Offer Advertisement shall have same meaning assigned to such terms in the LOF. The Shareholders of the Target Company are requested to kindly note the following information relating to the Offer:

1.	Name of the Target Company	Jagjanani Textiles Limited
2.	Name of the Acquirers & PAC	Manojbhai J. Patel ("Acquirer I")
		Avanishkumar Manojkumar Patel ("Acquirer II")
		Surendra Shah ("PAC")
3.	Name of Manager to the Offer	Fedex Securities Private Limited
4.	Name of the Registrar to the Offer	Link Intime India Private Limited
5.	Offer Details	20 000 000 000 000 000 000 000 000 000
30000	(a) Date of Opening of the offer	Wednesday, July 19, 2023
	(b) Date of Closure of the offer	Tuesday, August 01, 2023
6.	Date of payment of consideration	Thursday, August 17, 2023

Sr. No.	Particulars	Proposed in the	Offer Document	Ac	tuals
7.1.	Offer Price	Rs. 6.50/- per	Equity Share	Rs. 6.50/- pe	r Equity Share
7.2.	Aggregate number of Equity Shares tendered	40,56,000 E	quity Shares	55,870 Equ	ity Shares (1)
7.3.	Aggregate number of Equity Shares accepted			55,870 Equ	ity Shares (0)
7.4.	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	₹ 2,63,6	4,000/-	₹ 3,63	3,155/-
		No. of shares	%	No. of shares	%
7.5.	Shareholding of Acquirers before Agreement/Public Announcement (No. & %)	Nil	0.00%	Nil	0.00%
7.6.	Equity Shares Acquired by way of Agreements Number	Acquirer 1 - 34,09,938	50.32%	Acquirer 1 - 34,09,938	50.32%
	% of Fully Diluted Equity Share Capital	Acquirer 2 - 34,09,937 PAC-10,30,030		Acquirer 2 - 34,09,937 PAC-10,30,030	
7,7.	Equity Shares Acquired by way of Open Offer Number Solvent Share Capital	40,56,000	26.00%	55,870 [∞]	0.36%
7.8.	Equity Shares Acquired after Detailed Public Statement Number of Shares Acquired Price of the Shares Acquired % of the Shares Acquired	Nil	(T\$6)	Nil	18
7.9.	Post Offer shareholding of Acquirers Number Mof Fully Diluted Equity Share Capital	1,08,75,875 (0)	69.72%	68,75,745∺	44,08%
7.10.	Pre and Post Offer shareholding of Public Shareholders	Pre - Offer	Post - Offer	Pre - Offer	Post - Offer
	Number % of Fully Diluted Equity Share Capital	1,17,68,915 N75.44%	77,12,915™ 49.44%	1,17,68,915 [™] 75.44%	1,17,13,045" 75.08%

(a) Equity Shares have been tendered in this Open Offer. The same has been certified by the Registrar to the Open Offer vide its certificate dated August 22, 2023. (b) Assuming full acceptance of the offer of 40,56,000 (Forty Lakhs Fifty-Six Thousand) Equity Shares and acquisition through Share Purchase Agreement of 78,49,905

(Seventy-Eight Lakhs Forty-Nine Thousand Nine Hundred and Five Only) Equity shares aggregating upto 50.32% of the Voting Share Capital of the Target Company. 8. The Acquirers and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

 A copy of this Post Offer Advertisement will be available on the website of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com), the Target Company (www.jagjanani.com), Manager to Offer (www.fedsec.in) & Registrar to Offer (www.linkintime.co.in).

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS and PAC FEDEX SECURITIES PRIVATE LIMITED



B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400057, Maharashtra, India. Tel No.: +91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi SEBI Registration Number: INM000010163

Investor Grievance E-Mail: mb@fedsec.in

Date: August 23, 2023 Place: Ahmedabad

financialexp.epap.in

Surject Comm



Registered Office: 6A, Sixth Floor, Prince Infocity II, No. 283/3 & 283/4, Rajiv Gandhi Salai (OMR), Kandanchavadi, Chennai – 600 096, India, **Phone:** + 91 44 4392 3200

Website: https://investors.expleo.com/ CIN: L64202TN1998PLC066604

NOTICE

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF)

Notice is hereby given to the Shareholders of the Company pursuant to the provisions of Section 124(6) of the

Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time, that all the Shares in respect of which dividend entitlements have remained unclaimed / unpaid during last seven consecutive years, are required to be transferred to the Investor Education and Protection Fund ("IEPF") established by the Central Government. The details of shareholders who have not claimed their dividends during last seven consecutive years and whose shares are therefore liable for transfer to the DEMAT Account of the IEPF Authority, is displayed on the

website of the Company https://investors.expleo.com/. The Company has sent individual communication/letter dated August 23, 2023 through registered post to the latest available addresses of those shareholders advising them to claim the dividends expeditiously by writing to our Registrar and Share Transfer Agent, Cameo Corporate Services Limited, Unit: Expleo Solutions Limited, 'Subramanian Building', No.1, Club House Road, Chennai 600 002, Telephone: 044 - 2846 0390 / 044 - 4002 0700, Fax No: 044 - 2846 0129, Email: investor@cameoindia.com, Website: http://www.cameoindia.com.

In case no valid claim has been made on or before **November 25, 2023** for the Interim Dividend for financial year 2016-17 or in case no valid claim has been made for the dividend declared during last seven financial years (at least for any one year), the shares in respect of Interim Dividend for financial year 2016-17 will be transferred to the DEMAT Account of the IEPF Authority without any further notice.

It is to be noted that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF as per the above Rules. In case the concerned shareholders wish to claim the shares after transfer to IEPF, a separate application has to be made to the IEPF Authority in Form IEPF-5, as prescribed under the above Rules and the same is available at IEPF Website, i.e. www.iepf.gov.in.

> For and on behalf of Board of Directors **Expleo Solutions Limited**

Company Secretary & Compliance Officer

Place: Chennai S. Sampath Kumar

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 27, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India, on July 28, 2023 ("SEBI").



the Letter of Offer

Date: August 24, 2023



Our Company was incorporated on March 4, 2020 in Mumbai, Maharashtra, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 4, 2020, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC") Registered and Corporate Office: Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400 070, Maharashtra, India.

Tel: +91 22 3802 3000/4000, Contact Person: Tanya Sanish, Company Secretary and Compliance Officer; E-mail: shareholders.ppl@piramal.com; Website: www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/ Corporate Identity Number: U24297MH2020PLC338592

*Our Company vide its letter dated November 3, 2022 has requested the RoC to update the corporate identity number to L24297MH2020PLC338592.

OUR PROMOTER: AJAY G. PIRAMAL ISSUE OF UP TO 12.96.29.630 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY

SHARES") FOR CASH AT A PRICE OF ₹81 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹71 PER RIGHTS EQUITY SHARE)

AGGREGATING UP TO ₹1,050 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 46 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 2, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 366 OF THE LOF. **BASIS OF ALLOTMENT**

The Board of Directors of Piramal Pharma Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, August 8, 2023 and closed on Thursday, August 17, 2023 with the last date for on-market renunciation of Rights Entitlements on Thursday, August 10, 2023. Out of the total 62,877 Applications for 16,55,51,725 Rights Equity Shares 2,516 Applications for 10,57,644 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 60,361 Applications for 16,44,94,081 Rights Equity Shares, which was 126.92% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Monday, August 21, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, The Committee of Directors (Rights Issue) of the Board of Directors of the Company, at its meeting held on Tuesday, August 22, 2023, took on record the Basis of

Allotment so approved, and approved the allotment of 12,96,04,598 Equity Shares to successful Applicants. This does not include 25,032 Equity Shares pertaining to certain individuals (held through the Office of the Custodian, Department of Financial Services), that are subject to finalisation of proceedings and are accordingly, kept in abeyance. All valid Applications have been considered for Allotment.

The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares allotted against additional Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	59,875	8,76,61,573	1,48,72,273	10,25,33,846
Renouncees	486	2,70,70,752	0	2,70,70,752
Total	60,361	11,47,32,325	1,48,72,273	12,96,04,598

Information regarding total Applications received (including ASBA applications received):

LEAD MANACED TO THE ISSUE

PROSPECTS OF THE COMPANY.

Place: Mumbai

Date: August 23, 2023

Category	Applications received		Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Non Renouncees	62,391	99.23%	12,46,06,147	10,09,30,97,907	75.27%	10,25,33,846	8,30,52,41,526	79.11%
Renouncees	486	0.77%	4,09,45,578	3,31,65,91,818	24.73%	2,70,70,752	2,19,27,30,912	20.89%
Total	62,877	100.00%	16,55,51,725	13,40,96,89,725	100.00%	12,96,04,598	10,49,79,72,438	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Wednesday, August 23, 2023 and Investors who have not provided their email address have been physically dispatched to the Indian addresses provided by them has been completed on Wednesday, August 23, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on Monday, August 21, 2023.

The listing application was filed with BSE and NSE on Tuesday, August 22, 2023 and subsequently the listing approvals were received on Tuesday, August 22, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, August 23, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Thursday, August 24, 2023 and shall be traded under the same ISIN INE0DK501011 as the existing Equity Shares. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, August 23, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 360 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 362 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 362 of the LOF.

DECISTRAD TO THE ISSUE

LEAD MANAGER TO THE 155UE	REGISTRAR TO THE ISSUE	COMPANT SECRETARY AND COMPLIANCE OFFICER
<i>Olcici</i> Securities	LINK Intime	Tanya Sanish Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai - 400 070,
ICICI Securities Limited ICICI Venture House, Appasaheb	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg,	Maharashtra, India. Tel: +91 22 3802 3000; Email: shareholders.ppl@piramal.com
Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India. Tel: +91 22 6807 7100; E-mail: ppl.rights@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com; Website: www.icicisecurities.com Contact Person: Ashik Joisar/ Gaurav Mittal; SEBI Registration No.: INM000011179	Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949; E-mail: ppl.rights@linkintime.co.in; Investor Grievance ID: ppl.rights@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Sumeet Deshpande; SEBI Registration No.: INR000004058	Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 366 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

For Piramal Pharma Limited On behalf of the Board of Directors

Tanya Sanish Company Secretary and Compliance Officer

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The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/ and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 18 of the LOF. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk factors" beginning on page 18 of the LOF. Potential Investors should not rely on the DLOF for making

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (यहां इसमें इसके उपरान्त ''अधिनियम'') के अंतर्गत, आईआईएफएल होम फाइनेंस लिमिटेड (पृ में इंडिया इन्फोलाइन हाउसिंग फाइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल-एचएफएल) निगमित कार्यालयः भूखंड सं. 98, उद्योग विहार, फेज-4, गुड़गांव, हरियाणा-122015 (हरियाण तथा शाखा कार्यालयः "कार्यालय सं. १. प्रथम तल महालक्ष्मी मेटो टॉवर भखंड सं. सी–१. सेक्टर–४. वैशाली. गाजियाबाद, उत्तर प्रदेश–201010" के पास बंधककत अचल सम्पत्ति का विक्रय जबकि आईआईएफएल–एचएफएल के प्राधिकृत अधिकारी (''एओ'') ने, आईआईएफएल–एचएफएल की देयराषियों की क्सूली हेतू, निम्नलिखित सम्पत्ति / यों का ''जैसी हैं जहां हैं आधार एवं जैसी हैं जो हैं आधार" पर विक्रय करने के एकाधिकार के साथ निम्नलिखित ऋण खातों / प्रोस्पेक्ट नंबरों के तहत अधिनियम की धारा 13(2) के अंतर्गत निर्गत सूचना के अनुपालन में उनका अधिग्रहए कर लिया था। विक्रय जो है, वह अधोहस्ताक्षरकर्ता द्वारा वेबसाइटः www.bankeauctions.com पर उपलब्ध ई–नीलामी मंच के माध्यम से किया जाएगा।

अचल संपत्ति / प्रतिभूत एवं राषि परिसंपत्ति का विवरण सह—ऋणकर्ता (ओं) / गारंटर(रों) के नाम ांपत्ति नर्द संपत्ति सं ३५६ तथा (परानी सं २६) (रुपये बार्डस लाख 2-अक्ट.-2022 के समस्त वह भाग तथा अंश जिसका भूमि दिनांक 02—अगस्त—2023 के अनुसार 1. श्रीमती बेबी पांचा रु. 24,48,007/- (रुपये चौबीस दो हजार मात्र) क्षेत्राधिमापन 600 वर्ग फुट, कॉर्पेट क्षेत्रफल लाख अडतालिस 523 वर्ग फुट, निर्मित क्षेत्रफल 615 वर्ग फुट है, । विश्वकर्ता फ्लॉर मिल्स हजार सात मात्र) (रुपये अट्ठाईस (प्रोस्पेक्ट नं. जो पांचाल मोहल्ला. ग्राम अर्थला. परगना रु. 2.20.200 ∕ लाख डकसठ हजार लोनी, गाजियाबाद, 201001, उत्तर प्रदेश, भारत में 968683 - 969482 (रुपये दो लाख बीस चार सौ अड़तालिस मात्र) रु 25 000 / स्थित है। हजार दो सौ मात्र) (रुपये पच्चीस हजार मात्र) (क्षेत्राधिमापन 630 वर्ग फुट)

और केवल संपत्ति / प्रतिभूत परिसंपत्ति हेतु उपलब्ध लिंक के माध्यम से ही भुगतान करना होगा। टिप्पणीः प्रत्येक संपत्ति / प्रतिभृत परिसंपत्ति के लिये भृगतान लिंक पृथक है। सुनिश्चित करें कि आप उसी संपत्ति / प्रतिभृत परिसंपत्ति के लिंक का उपयोग कर रहे हैं, जिसे आप सार्वजनिक नीलामी के माध्यम से खरीदने का इरादा किया है।

सफल बोलीदान होने पर, शेष भुगतान के लिये, आपको आटीजीएस / एनईएफटी के माध्यम से भुगतान करना होगा। खातों के विवरण इस प्रकार हैं: क) खाता का नाम:– आईआईएफएर होम फाइनेंस लि., ख) बैंक का नाम - स्टैंडर्ड चार्टड बैंक, ग) खाता सं: 9902879xxxxx, उसके बाद प्रोस्पेक्ट नंबर, घ) आईएफएससी कोड़ SCBL0036001, ड.) बैंक पता रटेंडर्ड चार्टड बैंक, 90 एम.जी. मार्ग, फोर्ट, मुंबई-400001

ई-नीलामी में प्रतिभागिता करने के लिए इच्छक बोलीदाताओं से अपेक्षा है कि वे अपने विवरणों को पर्याप्त समय पूर्व सेवा प्रदाता की वेबसाइट https://www.bankeauctions.com के साथ पंजीकृत कर लें और उन्हें इस हेत् लॉगिन खाता, लॉगिन आईडी व पासवर्ड सुजित करना होगा। इच्छूक बोलीदाताओं को अपने ''निविदा प्रपत्र'', धराज के भुगतान विवरण केवाईसी एवं पैन कार्ड की प्रतियों के साथ ऊपर वर्णित शाखा कार्यालय में प्रस्तुत / प्रेषित करने होंगे।

बोलीदाताओं को अपने प्रस्ताव को, स्तंभ "बोली वृद्धि राषि" के अंतर्गत अंकित राषि के गुणक में बढ़ाना होगा। यदि नीलामी के समापन समय के अंतिम 5 मिनटों में बोलीदान किर जाता है तो समापन समय 5 मिनटों के लिए स्वतः ही बढ जाएगा। सफल बोलीदाता को बोली राषि की 25 प्रतिषत राषि (धराज का समायोजन करने के उपरान्त) एओ द्वारा बोली मूल्य की स्वीकृति के 24 घंटों के अंदर जमा करनी होगी तथा बोल राषि की शेष 75 प्रतिषत रकम प्रतिभृत लेनदार द्वारा विक्रय की अभिपृष्टि किए जाने की तिथि से 15 दिवसों के अंदर जमा करनी होगी। समस्त जमाएं तथा भगतान जो हैं.

भूगतान के निर्धारित प्रारूप के तहत किए जाएंगे। केता को सम्पत्ति से संबंधित समस्त करों एवं दरों लागतों सहित उपकर, लागू स्टांप शूल्क, शूल्कों एवं किसी अन्य संवैधानिक देयराषि अथवा अन्य देयताओं जैसे नगर निगम क विद्युत प्रभारों, भूमि एवं समस्त अन्य आकरिमक लागतों, प्रभारों का भूगतान वहन करना होगा।

बोलीदाताओं को सलाह है कि वे ई-नीलामी विक्रय कार्यवाहियों में भाग लेने के लिए अपनी बोलियां जमा करने से पहले नीलामी विक्रय के विस्तृत नियमों एवं शर्तों तथा नीलाम आवेदन प्रपत्र हेतु वेबसाइट https://bankeauctions.com and https://www.iifl.com/home-loans/properties-for-auction देख लें।

विवरणों, सहायता प्रक्रिया तथा ई-नीलामी पर ऑनलाइन प्रषिक्षण के लिए प्रस्तावित बोलीदातागण जो हैं, वे सेवा प्रदाता से ई-मेल आईडी support@bankeauctions.com, सहायत हेल्पलाइन नंबर्स: @7291981124/25/26 पर संपर्क कर सकते हैं। सम्पत्ति विवरणों, संपत्ति के निरीक्षण तथा ऑनलाइन बोली इत्यादि से संबंधित किसी भी प्रश्न/पूछताछ के लिए आईआईएफएल एचएफएल को टोल फ्री नं. 1800 2672 499 प

सोमवार से शुक्रवार के मध्य प्रातः 9.30 बजे से लेकर के सायं 18.00 बजे तक कॉल करें अथवा ई—मेलः auction.hl@iiflhomeloans.com पर मेल लिखें। एतदद्वारा उपरोक्त ऋणकर्ताओं को सुचित किया जाता है कि वे उन घरेलू वस्तुओं को 7 दिवसों के अंदर एकत्र कर लें, जो भौतिक अधिग्रहण किये जाने के समय पर प्रतिभ परिसम्पत्ति स्थल पर पडी हुई होंगी, अन्यथा आईआईएफएल-एचएफएल किसी भी परिस्थिति में सम्पत्ति की किसी हानि हेत् उत्तरदायी नहीं होगी। एतदद्वारा उधारकर्ता/ओं को आगे यह सूचित किया जाता है कि यदि वे उक्त वस्तुओं को उठाने/समेटने में विफल रहते हैं तो उन्हें विधि—व्यवस्था के अनुसार बेच दिया जायेगा

चुकता की गई राषि (धराज सहित) को जब्त कर लिया जाएगा तथा सम्पत्ति को फिर से बेचने के लिए रख दिया जाएगा। एओं के पास यह अधिकार सरक्षित है कि वे बिना कोई कारण बताए ही निविदा / नीलामी के नियमों एवं शर्तों को स्थगित / निरस्त कर सकते हैं अथवा उन्हें बदल सकते हैं निविदा / नीलामी में किसी विवाद की स्थिति में आईआईएफएल-एचएफएल के एओ का निर्णय अंतिम होगा।

उपरोक्त अनुबंधित समय के अंदर सफल बोलीदाता / नीलामी क्रेता द्वारा किसी भी चरण में भगतान में चुक किए जाने की स्थिति में, विक्रय निरस्त कर दिया जाएगा तथा पह

सरफॉएसि अधिनियम 2002 के नियम 8(6) के अंतर्गत 30 दिवसीय सांविधिक विक्रय सूचना एतदद्वारा अधिसचित किया जाता है कि वे निविदा/ नीलामी की तिथि से पूर्व ऊपर अंकितानुसार राषि का अद्यतनीकृत ब्याज एवं आनुषंगिक व्ययों के साथ मुगतान कर भुगतान करने में विफल रहने पर, सम्पत्ति की नीलामी की जाएगी / उसे बेच दिया जाएगो तथा शेष देयराषियों, यदि कोई निकलती हों, की वसूली ब्याज एवं लागत के साथ की जाएगी हस्ता. /- प्राधिकृत अधिकारी, आईआईएफएल होम फाइनेंस लिमिटे स्थान : गाजियाबाद, दिनांक : 24-अगस्त-2023

JOURT NOTICE (U/0 5 Rule 20 CPC)

22—सितं.—2023 को 11.00—14.00 बजे

In The Court Of Ms. Daljit Kaur Civil Judge (Senior Division), Bathinda Vishal Madhok Vs. M/s Auspice Transitos Pvt Ltd CNR NO: PBBT02-001429-2022

Next Date: 28-09-2023 publication issued to: 1, m/s auspice transitos pvt. Iltd (pickii), 4th floor, block a/412 bestech business tower, sector 66a, s.a.s nagar (mohali) presently operating from AWFiS space solution rajarhat phase- II, 2 A, 6th floor, ECO space business park premises. AA II dist kolkata, west bengal through its director abhishek jalan and ms. komal saluja 2. pickii warehouse and delivery services LLP (pickji), 4th floor, block a/412 bestech business tower, sector 66A, S.A.S nagar (mohali) presenty operating from their registered office at AWFiS space solutions rajarhat phase-II, 2a, 6th floor, eco space business park premises, AA II, district kolkata, west bengal through its designate partners sh. abhishek jalan and ms. komal saluja 3. ms. komal saluja presently operating from AWFis space solutions rajarhat phase- II, 2A, 6th floor, Eco space business park premises, AA II district kolkata, west bengalm director of defendant no.1 and designate partner of

premises. AA II district kolkata west bengal, director of defendant no. 1 and designate partner of defendant no. 2 In above titled case, the defendant(s)/responden(s) could not be served. It is ordered that defendant (s)/ respondent(s) should appear in person or through counsel on 28-09-2023 at 10:00 a.m. for details logon to: https://highcourtchd.gov.in/?trs=

Civil Judge (Senior Division) Bathinda

district_notice&district=Bathinda

defendant no.2 4. abhsishek jalan presently

operating from AWFis space solutions raiarhat

phase II, 2a, 6th floor, eco space business park

प्ररूप संख्या युआरसी-2 अधिनियम के अध्याय XXI के माग 1 के तहत पंजीकरण

के संबंध में सूचना का विज्ञापन (कंपनी अधिनियम, 2013 की धारा 374(ख) और कंपनी (रजिस्ट्रीकरण के लिए प्राधिकृत) नियम, 2014 के नियम 4 (1) के अनुसरण में}

सुचना दी जाती है की कंपनी अधिनियम, 2013 की धारा 366 की उप धारा (2) के अनुसरण रजिस्टार, केंद्रीय पंजीकरण केंद्र (सीआरसी) भारतीय कॉर्पोरेट मामलों के संस्थान, (आईआईसीए), प्लॉट नंबर 6, 7, 8, सैक्टर-5, आईऍमटी मानेसर, जिला गुड़गांव (हरियाणा), पिन **कोड- 122050** को एक आवेदन पंद्रह दिनों के बाद. लेकिन तीस दिनों की अवधि की समाप्ति के पहले प्रस्तावित है, की "एनवायरोकेयर" एक साझेदार्र फर्म को कंपनी अधिनियम 2013 के अध्याय XXI के भाग 1 के अधीन शेयरों द्वारा सीमित कंपनी के रूप में पंजीकृत किया जाए।

कंपनी के मूल उद्देशय इस प्रकार हैं: जल और अपशिष्ट जल क्षेत्र के लिए प्रसंस्करण

उपकरण, प्रदूषण नियंत्रण, उपचार संयंत्र औ परामर्श सेवाओं, विकास कार्यों की अवसंरचना और विशेष रूप से सीवेज के उपचार और निपटान और भूमिगत जल निकासी प्रणालियों की स्थापना करन और सभी चरणों, प्रक्रिया, तकनीकों और विधियों की कल्पना, योजना, सर्वेक्षण, डिजाइन, अध्ययन और मल्यांकन करना, किसी भी इमारत, इंजन, पंप सीवर, टैंक, नाली, पलिया, चौनल, सीवेज टीटमेंट प्लांट या उपरोक्त में से किसी भी उद्देश्य के लिए आवश्यक अन्य कार्य का निर्माण, निर्माण और बिछाना, उपरोक्त किसी भी उद्देश्य के लिए निजी और सरकारी संपत्तियों सहित सभी प्रकार की संपत्तियों को खरीदना, पट्टे पर लेना, किराए पर लेना, विनिमय करना या अन्यथा सीदा करने के व्यवसाय को आगे बढ़ाना। ख उत्पादकों, निर्माताओं, जनरेटरों, आपूर्तिकर्ताओं वितरकों, ट्रांसफार्मरों, कन्वर्टर्स, ट्रांसमीटरों प्रोसेसरों, डेवलपर्स, स्टोरर्स, बायो गैस, संपीडित जैव गैस (सीबीजी), गाय के गोबर और जैविक अपशिष्ट पदार्थों आदि के माध्यम से जैविक गैस और ऐसे सभी प्रकार की ऊर्जा और ऐसे किसी भी उत्पाद और ऐसे व्यवसाय से प्राप्त उप-उत्पादों, जिसमें बिना किसी सीमा, भाप, ईंधन और ऊर्जा के किसी अन्य रूप से प्राप्त या उससे जुड़े किसी भी उत्पाद शामिल हैं इसमें गमएं, तापीय, पनविजली और/या गैर-पारंपरिक स्रोतों जैसे पवन, सौर, भूतापीय, जैविक, बायोगैस जैसे पारंपरिक स्रोतों की सीमा के बिना और तरल और ठोस रूप में गाय के गोबर के माध्यम से उर्वरक का उत्पादन शामिल है। विवरण परियोजना रिपोर्ट (डीपीआर), परियोजना प्रबंधन सलाहकार, निविदा और संबद्ध दस्तावेज तैयार करना और परामर्ज सेवाएं प्रदान करने के व्यवसाय को आगे बढ़ाना।

प्रस्तावित कंपनी के प्रारूप संगम और अनुच्छेद ज्ञापन की प्रतिलिपि का निरीक्षण 701, डीएलएफ टॉवर- ए, जसोला, नई दिल्ली- 110025, भारत स्थित कार्यालय में किया जा सकता है।

सुचना दी जाती है की यदि किसी व्यक्ति को इस आवेदन पर आपत्ति है तो वह लिखित में अपनी आपत्ति इस सुचना के प्रकाशन के इक्कीस दिन के भीतर रजिस्ट्रार, केंद्रीय पंजीकरण केंद्र (सीआरसी), भारतीय कॉर्पोरेट मामलों के संस्थान, (आईआईसीए), प्लॉट नं. 6, 7, 8, सैक्टर-5, आईऍमटी मानेसर, जिला गुड़गांव (हरियाणा), पिन कोड- 122050, पर भेज दें तथा इसकी एक प्रति कंपनी के पंजीकत कार्यालय में भी भेज दें।

एनवायरोकेयर के लिए तिथि: 23.08.2023 स्थान : दिल्ली पंकज कुमार श्रीवास्तव(साझेदार) शैलेंद्र कुमार श्रीवास्तव(साझेदार)

www.readwhere.com

CAPITAL TRUST LIMITED (CIN-L65923DL1985PLC195299)

Registered Office: 205 Centrum Mall, Sultanpur, M G Road, New Delhi-110030 Phone: 9716844571 Email: info@capitaltrust.in Web: www.capitaltrust.in

NOTICE TO THE MEMBERS FOR UPDATION OF E-MAIL ADDRESS AND OTHER INFORMATION Pursuant to General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/ 2022 and 10/2022 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, Decembe 08. 2021, December 14, 2021, May 05, 2022 and December 12, 2022 respectively issued by the Ministry of Corporate Affairs ('MCA') (collectively referred to as 'MCA Circulars') and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79.SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HODDHS/ P/CIR/2022/0063 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated May 12, 2020, January 15 2021, May 13, 2022 and January 5, 2023 (referred to as "SEBI Circular"), permitted the holding of the Annual General Meeting ("AGM") through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), without the physical presence of the Members at the meeting. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars and SEBI Circular the upcoming 37th AGM of the Company will be held on Wednesday, 20th September, 2023 at 09.00 a.m. (IST) through VC/OAVM, Hence, Members can join and participate in the AGM through

Pursuant to the aforesaid MCA Circulars and SEBI Circular, the Notice of 37th AGM along with the Annual Report for FY 2022-2023 will be sent through electronic mode only, to those members whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agen ("RTA") or with Depository Participant ("DP")/ Depository. The Company is also providing e-voting during the AGM and remote e-voting facility to all its Members similar to earlier practices. f your email address is already registered with the Company/RTA or DP/Depository, Notice of AGN

along with Annual Report for FY 2022-2023 and login details for e-voting shall be sent to you registered email address. In case you have not registered your email address with the Company RTA or DP/ Depository, please follow below instructions to register your email address for obtaining notice, Annual Report for FY 2022-2023 and login details for e-voting.

Registration/updation of e-mail addresses & bank account details:

Send a request to RTA of the Company i.e. MAS Services Limited at T-34, 2nd Floor Okhla Industrial Area Phase - II, New Delhi - 110020 in duly filled Form No. ISR-1, which Holding can be downloaded from the website of the Company at www.capitaltrust.in under Investor Relation tab as well as RTA's website i.e. www.masserv.com under download tab. You can also send the Form No. ISR-1 with digital signature to RTA's email id investor@masserv.com under copy marked to company at cs@capitaltrust.in

Demat | Please contact your DP and register your email address and bank account details as per the process advised by DP

E-voting Information:

The Company will provide its shareholders with a facility for remote e-voting through electronic voting services arranged by NSDL. Electronic voting shall also be made available to the shareholders participating in the AGM. Details regarding the same will be provided in the Notice of the AGM and will also be made available on the Company's website viz. www.capitaltrust.in.

The Notice of AGM and Annual Report for FY 2022-2023 will also be available on Company's website www.capitaltrust.in and website of BSE Limited at www.bseindia.com and National Stock Exchange of India Ltd at www.nseindia.com. Members attending the meeting through VC/ OAVM shall be counted for the purpose of Quorum under Section 103 of the Companies

In case of any query, the Members may contact or write RTA at address & E-mail ID as mentioned above under copy marked to the Company.

For CAPITAL TRUST LIMITED

Place: New Delhi Dated: 23.08.2023

(Tanya Sethi) Company Secretary ACS: 31566

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 27, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE. "Stock Exchanges") and the Securities and Exchange Board of India, on July 28, 2023 ("SEBI").



Please scan this QR code to view the Letter of Offer



Our Company was incorporated on March 4, 2020 in Mumbai, Maharashtra, as a public limited company under the Companies Act, 2013, pursuant to a certificate of

incorporation dated March 4, 2020, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC") Registered and Corporate Office: Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400 070, Maharashtra, India. Tel: +91 22 3802 3000/4000, Contact Person: Tanya Sanish, Company Secretary and Compliance Officer; E-mail: shareholders.ppl@piramal.com; Website: www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/

Corporate Identity Number: U24297MH2020PLC338592* *Our Company vide its letter dated November 3, 2022 has requested the RoC to update the corporate identity number to L24297MH2020PLC338592.

OUR PROMOTER: AJAY G. PIRAMAL ISSUE OF UP TO 12,96,29,630 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹81 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹71 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹1.050 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 46 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 2, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 366 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Piramal Pharma Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, August 8, 2023 and closed on Thursday, August 17, 2023 with the last date for on-market renunciation of Rights Entitlements on Thursday, August 10, 2023. Out of the total 62,877 Applications for 16,55,51,725 Rights Equity Shares 2,516 Applications for 10,57,644 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 60,361 Applications for 16,44,94,081 Rights Equity Shares, which was 126,92% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Monday, August 21, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Committee of Directors (Rights Issue) of the Board of Directors of the Company, at its meeting held on Tuesday, August 22, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 12,96,04,598 Equity Shares to successful Applicants. This does not include 25,032 Equity Shares pertaining to certain individuals (held through the Office of the Custodian, Department of Financial Services), that are subject to finalisation of proceedings and are accordingly, kept in abeyance. All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares allotted against additional Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Non Renouncees	59,875	8,76,61,573	1,48,72,273	10,25,33,846	
Renouncees	486	2,70,70,752	0	2,70,70,752	
Total	60,361	11,47,32,325	1,48,72,273	12,96,04,598	

Category	Application	ns received	Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Non Renouncees	62,391	99.23%	12,46,06,147	10,09,30,97,907	75.27%	10,25,33,846	8,30,52,41,526	79.11%
Renouncees	486	0.77%	4,09,45,578	3,31,65,91,818	24.73%	2,70,70,752	2,19,27,30,912	20.89%
Total	62,877	100.00%	16,55,51,725	13,40,96,89,725	100.00%	12,96,04,598	10,49,79,72,438	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Wednesday, August 23, 2023 and Investors who have not provided their email address have been physically dispatched to the Indian addresses provided by them has been completed on Wednesday, August 23, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on

The listing application was filed with BSE and NSE on Tuesday, August 22, 2023 and subsequently the listing approvals were received on Tuesday, August 22, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, August 23, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Thursday, August 24, 2023 and shall be traded under the same ISIN INEODK501011 as the existing Equity Shares. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, August 23, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has

cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 360 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 362 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 362 of the LOF. LEAD MANAGER TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

O ICICI Securities
CI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

Maharashtra, India. Tel: +91 22 6807 7100; E-mail: ppl.rights@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com; Website: www.icicisecurities.com Contact Person: Ashik Joisar/ Gaurav Mittal;

SEBI Registration No.: INM000011179

REGISTRAR TO THE ISSUE **LINK**Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949; E-mail: ppl.rights@linkintime.co.in;

Investor Grievance ID:

ppl.rights@linkintime.co.in;

Website: www.linkintime.co.in

Contact Person: Sumeet Deshpande;

SEBI Registration No.: INR000004058

Tanya Sanish Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai - 400 070, Maharashtra, India. Tel: +91 22 3802 3000; Email: shareholders.ppl@piramal.com Investors may contact the Registrar to the Issue or our Company Secretary

and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 366 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY.

For Piramal Pharma Limited On behalf of the Board of Directors

Place: Mumbai Date: August 23, 2023

Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/ and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 18 of the LOF. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk factors" beginning on page 18 of the LOF. Potential Investors should not rely on the DLOF for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.



™KIO Lighting Limited

CIN: U31401DL2016PLC292884

Registered Office: 411, Arunachal Building 19 Barakhamba Road, Connaught Place Central Delhi DL 110001 IN Corporate Office: D-234, Sector -63, Noida - 201301 (U.P),

Works: - Plot no. 102. Sector 07. II E. Sidcul Haridwar. 249403: Telephone No.: 0120 4116186: Email: secretarial@ikiolighting.com; Website: https://ikio.in/

NOTICE OF THE 07™ ANNUAL GENERAL MEETING ("AGM") OF IKIO LIGHTING LIMITED AND E-VOTING INFORMATION

Notice is hereby given that the 07th Annual General Meeting ("AGM") of IKIO Lighting Limited is scheduled to be held on 14th September, 2023 at 11:00 A.M. (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice of AGM ("Notice"). The venue of the AGM shall be deemed to be the Registered Office of the Company i.e 411, Arunachal Building 19 Barakhamba Road, Connaught Place Central Delhi DL 110001. In compliance with the various circular including General Circular 10/2022 dated December 28, 2022, issued by the

- Ministry of Corporate Affairs (MCA) and the various circular including SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 issued by Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as "Circulars"), the Notice and Annual Report 2022-23 ("Annual Report") have been sent in electronic mode only, to all those Members whose email addresses are registered with the Company/ KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company ("RTA")/ Depository Participants ("DPs") and whose names appear in the Register of Members of the Company and/or in the Register of Beneficial Owners maintained by the Depositories. The electronic dispatch of the Notice and Annual Report to the Members has been completed on 23rd August, 2023. The soft copies of Notice and Annual Report are also available on the website of the Company at https://ikio.in/, on the website of Central Depository Services (India) Limited at https://www.evotingindia.com, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of RTA at https://www.kfintech.com/. The Company has appointed CDSL, to provide VC/ OAVM services along with the e-voting facility to cast vote on the businesses to be transacted at the AGM.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and the Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India (ICSI), the Members are provided with the facility to cast their votes on all resolutions (Ordinary and Special Resolutions) as set forth in the Notice using the facility of remote e-voting or e-voting at the AGM.
- Members whose name appears in the register of members or in the register of beneficial owners maintained by the Depositories as on the cut-off date i.e., 07th September, 2023 ("Cut-off date") and who are otherwise not barred to cast their vote, shall only be eligible to avail the remote e-voting or e-voting facility at the AGM. The voting rights of Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-off date and a person who is not a Member as on the Cut-off date should treat the Notice for information purposes only. Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of Notice and
- holding shares as on Cut-off date i.e. 07th September, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if he/ she is already registered with CDSL for remote e-voting, then he/ she can use his/ her existing user ID and password for casting the vote. The documents pertaining to the items to be transacted at the AGM shall be available for inspection electronically by the
- Members in accordance with the applicable statutory requirements based on the requests received by the Company at secretarial@ikiolighting.com. The remote e-voting period is as follows:

Commencement of Remote e-voting End of Remote e-voting 11thSeptember, 2023 at 09:00 A.M. (IST) 13thSeptember, 2023 at 05:00 P.M. (IST)

- Members may please note that the remote e-voting shall not be allowed beyond 05:00 P.M. (IST) on 13th September, 2023, and facility shall be disabled by CDSL thereafter. Once the vote on a resolution is cast by the Member, the Member cannot change it subsequently. Members who have cast their vote by remote e-voting prior to the AGM through VC/OAVM,
- may also attend the AGM but shall not be entitled to cast their vote again. The detailed procedure for e-voting and joining the AGM through VC/ OAVM is provided in the Notice. For any technical assistance/ query/ clarification or issues regarding remote e-voting / e-voting during the AGM, you may

refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write to helpdesk.evoting@cdslindia.com or call at toll free no.: 1800 22 55 33.

Place: Noida Date: 24th August, 2023

Sandeep Kumar Agarwal Company Secretary & Compliance Officer

-फाइनेंस भविष्य पय पर भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड

सीआईएन: L65910DL1986GOI026363 पंजीकृत कार्यालयः यूजी फ्लोर, ईस्ट टावर, एनबीसीसी प्लेस,



वीसी/ओएवीएम के माध्यम से 36वीं वार्षिक आम बैठक आयोजित करने की सार्वजनिक सूचना

दूरमाषः 011—41063717, ईमेलः investors@irfc.co.in, वेबसाइटः https://irfc.co.in

- एतदद्वारा सूचना दी जाती है कि इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड ("कंपनी") की 36वीं वार्षिक आम बैठक ("एजीएम") कंपनी अधिनियम, 2013 के लागू प्रावधानों और उसके तहत अधिसूचित नियमों और कॉर्पोरेट कार्य मंत्रालय (''एमसीए'') और भारतीय प्रतिभूति और विनिमय बोर्ड (''सेबी'') द्वारा जारी किए गए सभी लागू परिपत्रों के साथ पठित, भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के अनुपालन में एजीएम बुलाने के नोटिस में यथा निर्दिष्ट व्यापार का लेन-देन करने के लिए शुक्रवार, 22 सितंबर 2023 को अपराहन 3:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग ("वीसी") और अन्य ऑडियो-विज्अल मीन्स ("ओएवीएम") के माध्यम से आयोजित की जाएगी।
- 2. बैठक के लिए वीसी/ओएवीएम सुविधा एजीएम बुलाने की सूचना में निर्दिष्ट व्यवसाय का लेन-देन करने के लिए सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ("सीडीएसएल") द्वारा प्रदान की जाएगी। सदस्य केवल वीसी/ओएवीएम के माध्यम से ही एजीएम में भाग ले सकते हैं क्योंकि व्यक्तिगत रूप से एजीएम में भाग लेने के लिए कोई प्रावधान नहीं किया गया है। एजीएम के लिए कोरम की गणना करने के उददेश्य से वीसी / ओएवीएम के माध्यम से उपस्थिति की गिनती की जाएगी
- 3. एमसीए और सेबी परिपन्न (परिपन्नों) के अनुपालन में, वर्ष 2022-23 के लिए कंपनी की वार्षिक रिपोर्ट के साथ एजीएम में लेन-देन किए जाने वाले व्यवसाय को निर्दिष्ट करने वाला नोटिस इलेक्ट्रॉनिक रूप से उन सदस्यों को भेजा गया है जिनका ईमेल पता कंपनी / डिपॉजिटरी सहभागी (सहभागियों) के साथ पंजीकृत है और वार्षिक रिपोर्ट की हार्ड कॉपी उन शेयरधारकों को प्रदान की जाएगी जो विशेष रूप से इसके लिए अनुरोध करेंगे। एजीएम की सूचना और वार्षिक रिपोर्ट कंपनी की वेबसाइट https://irfc.co.in/sites/default/files/inline-hfiles/Indian%20Railway%20Finance%20Corporation% 20Limited%20AR%202022-23.pdf पर और स्टॉक एक्सचेंजों की वेबसाइट, अर्थात बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड पर क्रमशः www.bseindia.com और www.nseindia.com पर और सेंट्रल डिपॉसिटरी सर्विसेज (इंडिया) लि. ("सीडीएसएल") की वेबसाइट www.evotingindia.com पर भी उपलब्ध होगी।
- इसके अलावा, कंपनी अधिनियम, 2013 और उसके तहत बनाए गए नियमों और सेबी (एलओडीआर) विनियम, 2015 के प्रावधानों के अनुसार, यह सूचित किया जाता है कि कंपनी ने 36वीं एजीएम और अंतिम लाभांश के संबंध में निम्नलिखित तिथियां निर्धारित की हैं।

क्र. सं.	ब्योरा	विवरण
1.	इलेक्ट्रॉनिक माध्यमों से या आम बैठक के दौरान मतदान करने के लिए शेयरधारकों की पात्रता निर्धारित करने के लिए कट—ऑफ तिथि	शुक्रवार, 15 सितंबर, 2023
2.	शेयर ट्रांसफर बुक्स को बंद करना	सोमवार, 18 सितंबर, 2023 से गुरुवार, 21 सितंबर, 2023 (दोनों दिन शामिल)
3.	शेयरधारकों को कट—ऑफ तारीख अर्थात् शुक्रवार, 15 सितंबर, 2023 को प्रस्तावित रेसोल्यूशन पर इलेक्ट्रॉनिक रूप से वोट डालने के लिए सक्षम बनाने के लिए रिमोट ई—वोटिंग की अवधि	रिमोट ई—वोटिंग की अवधि मंगलवार, 19 सितंबर, 2023 को प्रातः 9:00 बजे (आईएसटी) से शुरू होती है और गुरुवार, 21 सितंबर, 2023 को सांय 5:00 बजे (आईएसटी) पर समाप्त होती है।
4.	अंतिम लाभांश के लिए रिकॉर्ड तिथि	शुक्रवार, 15 सितंबर, 2023

- सदस्यों के पास रिमोट ई-वोटिंग सुविधा (रिमोट ई-वोटिंग) के माध्यम से एजीएम की सुचना में निर्दिष्ट व्यवसाय पर अपना / अपने वोट डालने का अवसर होगा। भौतिक रूप में शेयर रखने वाला कोई भी व्यक्ति और गैर-व्यक्तिगत शेयरधारक जो कंपनी के शेयर प्राप्त करता है और नोटिस भेजने के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तारीख को शेयर रखता है, वह helpdesk.evoting@cdslindia.com पर एक अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालाँकि, यदि वह रिमोट ई-वोटिंग के लिए पहले से ही सीडीएसएल के साथ पंजीकृत है, तो वह वोट डालने के लिए अपनी मौजूदा यूजर आईडी और पासवर्ड का उपयोग कर सकता है।
- 6. ई-वोटिंग की सुविधा एजीएम के दौरान उन सदस्यों को भी उपलब्ध कराई जाएगी जो रिमोट ई-वोटिंग के माध्यम से अपना / अपने वोट नहीं डाल सके। उपरोक्त तारीख और समय के बाद रिमोट ई-वोटिंग मॉडयूल को डिसेबल कर दिया जाएगा। रेसोल्यूशन पर एक बार सदस्य द्वारा वोट डाल दिए जाने के बाद, उसे बाद में इसे बदलने की अनुमति नहीं दी जाएगी। एजीएम से पूर्व तथा उसके दौरान ई-वोटिंग की विस्तृत प्रक्रिया एजीएम की सूचना में दी गई है। जिन सदस्यों को ई-मेल प्राप्त नहीं होता है या जिनका ईमेल पता कंपनी / डीपी के साथ पंजीकृत नहीं है, वे एजीएम की सूचना में दिए गए निर्देशों के अनुसार लॉगिन क्रेडेंशियल जेनरेट कर सकते हैं।
- 7. कंपनी के निदेशक बोर्ड ने 0.70 / रुपये प्रति इक्विटी शेयर, जिसका अंकित मूल्य 10 / रुपये प्रत्येक है, के अंतिम लाभांश की सिफारिश की है। अंतिम लाभांश यदि शेयरधारकों द्वारा आगामी एजीएम में अनुमोदित किया जाता है, तो पात्र सदस्यों को 30 दिनों में उसका भूगतान कर दिया जाएगा। सदस्य नोट करें कि वित्त अधिनियम 2020 द्वारा यथा संशोधित आयकर अधिनियम, 1961 में यह अधिदेश है कि किसी कंपनी द्वारा प्रदत्त या वितरित लाभांश सदस्यों के लिए कर योग्य है। अतः कंपनी को लाभांश का भुगतान करते समय टैक्स एट सोर्स (टीडीएस) काटने की आवश्यकता होगी। कंपनी को लागू टीडीएस दरों को निर्धारित करने में सक्षम बनाने के लिए, सदस्यों से अनुरोध है कि वे शुक्रवार, 15 सितंबर, 2023 को या उससे पहले हमारे आरटीए को irfc@beetalfinancial.com पर संबंधित दस्तावेज जमा करवा दें। यदि शुक्रवार, 15 सितंबर, 2023 को या उससे पहले ऐसा कोई संप्रेषण प्राप्त नहीं होता है, तो आयकर अधिनियम, 1961 के प्रावधानों के अनुसार टैक्स डिडिक्टिड एट सोर्स के उद्देश्य से मानक टीडीएस दरों पर विचार किया जाएगा। शुक्रवार, 15 सितंबर, 2023 के बाद शेयरधारकों के किसी भी संप्रेषण पर विचार नहीं किया जाएगा।
- 8. सदस्यों से अनुरोध है कि एजीएम की सूचना में निर्दिष्ट सभी नोट्स को ध्यान से पढ़ें और विशेष रूप से, एजीएम में शामिल होने के निर्देश और एजीएम में रिमोट ई-वोटिंग के माध्यम से वोट डालने के तरीकों को ध्यान से पढें। यदि आपके पास ई-वोटिंग के संबंध में कोई प्रश्न या समस्या है तो आप helpdesk.evoting@cdslindia.com पर ईमेल अथवा टोल फ्री नं. 1800 22 55 33 पर संपर्क कर सकते हैं।

कृते इंडियन रेलवे फाइनेंस कॉरपोरेशन लिमिटेड

स्थानः नई दिल्ली दिनांक: 23 अगस्त, 2023

हस्ता./-विजय बाबूलाल शिरोडे कम्पनी सचिव

महत्वपूर्ण सूचना : डीमैटीरियलाइज्ड मोड में शेयर रखने वाले शेयरघारकों से अनुरोध है कि वे अपने रिकॉर्ड जैसे कर आवासीय स्थिति, और स्थायी खाता संख्या (पैन) को अपडेट करें, अपने ईमेल पते, मोबाइल नंबर और अन्य विवरण अपने डिपॉजिटरी प्रतिभागियों के माध्यम से संबंधित डिपॉजिटरी के साथ पंजीकृत करें। भौतिक रूप में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, मैसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज (पी) लिमिटेड को irfc@beetalfinancial.com पर विवरण

Adfactors 251

Tanya Sanish

शाखा कार्यालय: आयसीआयसीआय बँक लिमिटेड, तळमजला, आकृती केंद्र, एमआयडीसी, टेलिफोन एक्सचेंज जवळ,आकृती स्टार समोर, अंधेरी पूर्व, मुंबई- ४०००९३

जाहीर सूचना – तारण मत्तेच्या विक्रीसाठी निविदा ई– लिलाव

(नियम ८(६) चे तरतुदीकडे पहा) स्थावर मिळकतीच्या विक्रीकरिता सूचन

सिक्युरीटायझेशन अँड रिकन्स्ट्वशन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरीटी इंट्रेस्ट कायदा २००२ सह नियम ८(६) च्या तरत्दीनुसार स्थावर मालमत्तेचा ई-लिलाव विक्री सुचना. सर्वसामन्य लोक आणि विशेषतः कर्जदार आणि जामीनदार यांना सूचना देण्यात येत आहै की खाली वर्णन केलेली स्थावर मालमत्ता जी सिक्युअर्ड क्रेब्रेटर यांच्याकडे गहाण / चार्ज्ड करण्यात आली असून, त्याचा प्रत्यक्ष ताबा आयसीआयसीआय बँक लि.चे अधिकारी यांनी घेतला असून ती ''जसे आहे जिथे आहे'' ''जे आहे ते आहे '', आणि ''तेथे जे असेल ते '' या आधारे होणार आहे, त्याचे नपुशील खाली देण्यात आले आहेत

अ. क्रं.	9,9141(19) (16	काही असल्यास ज्ञात बोजासह तारण मत्तेचा तपशील	थकबाकी रक्कम ₹	आरक्षित मूल्य (₹) इसारा अनामत ठेव	मालमत्तेच्या परीक्षणची तारीख आणि वेळ	ई-लिलाव तारीख आणि वेळ
(ए)	(बी)	(सी)	(뢰)	(ई)	(एफ)	(जी)
1.	(सह-कर्जदाराचे), कर्ज खाते	फ्लॅट क्रमांक १०१, पहिला मजला, बिल्झां क्रमांक ३, बी विंग, द नेबरहुड सीएचएसएल, लोखनवाला टाउनशिप, आकुर्ली रोड, कांदिवली पूर्व, महाराष्ट्र, मुंबई– ४००१०१ मोजमापित क्षेत्र ३३५ चौ.फूट चटई क्षेत्र	LBMUM00002394483 ₹ ६६,०४,९१/- LBMUM00002394123 ₹ १८,०८,०२१/- (दि. ऑगस्ट १९,२०२३ पर्यंत)	₹	सप्टेंबर ०४, २०२३ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	सप्टेंबर १६,२०२३ सकाळी ११:०० पासून

ऑनलाईन लिलाव युआरएल लिंक- (URL Link- https://disposalhub.com) मे. नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड या ई-लिलाव एजन्सीच्या वेबसाईटवर आयोजित करण्यात येईल. तारणदार/नोटीसी यांना **दि. सप्टेंबर १५, २०२३** रोजी **संध्याकाळी ०५.००** वाजणेपूर्वी एकूण थकबाकी आणि पुढील व्याजासह रक्कम परतफेड करण्याची संधी देण्यात येत आहे, अन्यथा सदर तारण मालमत्तावरील परिशिष्टाप्रमाणे विक्री करण्यात येईल.

संभाव्य बोलीदारांनी बयाणा रक्कम (ईएमडी) आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई ४०००९३ यांचेकडे डीमांड ड्राफ्ट (डीडी) (कॉलम ई पहा) दि. सप्टेंबर १५, २०२३ रोजी संध्याकाळी ०४.०० सादर करावी आणि त्यानंतर त्यांनी त्यांचा प्रस्ताव फक्त वेबसाईटमार्फत **दि. सप्टेंबर १५, २०२३** रोजी **संध्याकाळी ५.००** वाजणेपूर्वी ईएमडीच्या पैसे भरल्याच्या पुराव्यासाठी बँक पोचसह – डीडीची स्कॅन केलेल्या ईमेजसह सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी, जर संभाव्य बोलीदारांना वेबसाईटमार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसल्यास, स्वाक्षरीकृत निविदा दस्तावेजाची प्रत **आयसीआयसीआय बँक** लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीम्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई ४०००९३ येथे दि. सप्टेंबर १५, २०२३ रोजी संध्याकाळी ५.०० वाजणेपूर्वी सादर करता येतील. बयाणा रक्कम राष्ट्रीयकृत/वर्गीकृत बँकेकडील डीडी/पीओ "आयसीआयसीआय बँक लिमिटेड" यांच्या नावे मुंबई येथे देय सादर करावा पाहणीसेंबंधित, ई-लिलावाच्या शर्ती व अटी किंवा निविदा सादर करण्याशी संबंधित कोणत्याही खुलाशाकरिता कृपया संपर्क आयसीआयसीआय बँक लिमिटेडला ८८७९७७०३०६/

७३०४९१५५९४ वर संपर्क करा. कृपया नोंद घ्यावी की मार्केटिंग एजन्सी १. मे नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड, २. ऑजीओ ॲसेट मॅनेजमेंट प्रायव्हेट लिमिटेड, ३. मॅटेक्स नेट प्रायव्हेट लिमिटेड, यानादेखील

www.icicibank.com/n4p4s दिनांक : ऑगस्ट २४, २०२३ ठेकाण : मुंबई

आयसीआयसीआय बँक लिमिटेड

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PUBLIC ANNOUNCEMENT





incorporation dated June 14, 2010, granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the conversion of our Company from a private limited company into a public limited company and as approved by our Board on April 12, 2023, and a special resolution passed by our Shareholders at the EGM on April 14, 2023, the name of our Company was changed to "JNK India Limited", and the RoC issued a fresh certificate of incorporation on May 26, 2023. For details of change in the Registered Office, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 180 of the Draft Red Herring Prospectus dated August 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on August 22, 2023.

Registered and Corporate Office: Unit No. 203, 204, 205 & 206, Opposite TMC Office Centrum IT Park, Near Satkar Hotel, Thane -West, Thane 400 604, Maharashtra, India Tel: +91 22 6885 8000; Contact Person: Ashish Soni, Company Secretary and Compliance Officer; Tel: +91 22 6885 8000; E-mail: compliance@jnkindia.com; Website: www.jnkindia.com; Corporate Identity Number: U29268MH2010PLC204223

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JNK INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,421,052 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,007,169 EQUITY SHARES BY GOUTAM RAMPELLI AGGREGATING UP TO ₹ [●] MILLION, UP TO 867,284 EQUITY SHARES BY DIPAK KACHARULAL BHARUKA AGGREGATING UP TO ₹ [●] MILLION, UP TO 2,182,200 EQUITY SHARES BY JNK HEATERS CO. LTD ("JNK HEATERS")
AGGREGATING UP TO ₹ [●] MILLION AND UP TO 3,944,746 EQUITY SHARES BY MASCOT CAPITAL AND MARKETING PRIVATE LIMITED ("MASCOT CAPITAL") AGGREGATING UP TO ₹ [♠] MILLION (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 419,653 EQUITY SHARES AGGREGATING UP TO ₹ [♠] MILLION BY MILIND JOSHI ("INDIVIDUAL SELLING SHAREHOLDER", COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO OFFER COMPLIYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUÁRANTEE THAT THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days, Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Inte

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Sellin Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200.000 and up to ₹ 1,000.000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and undersubscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SERLICOR Regulations, subject to valid Rids being received at or above the Offer Price, Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPLID (defined hereinafter) in case of UPL Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 22, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.iiflcap.com and the website of our Company at www.jnkindia.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21" day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. $The \ Equity \ Shares, when \ offered, through \ the \ RHP, are \ proposed \ to \ be \ listed \ on \ the \ Stock \ Exchanges.$

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 180 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company, the names of the signatories to the Memorandum of $Association and the number of shares subscribed by them of the Company, see \\ \textit{``Capital Structure''} beginning on page 75 of the DRHP. \\$

BOOK RUNNING LEAD MANAGERS **IFL** SECURITIES

For details, see "Offer Procedure" on page 353 of the DRHP.

IIFL Securities Limited 10th Floor, IIFL Centre, Kamala City Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: ink.ipo@iiflcap.com

Place: Thane, Maharashtra

Date: August 23, 2023

Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mukesh Garg/ Pawan Jain SEBI registration no.: INM000010940

JICICI Securities ICICI Securities Limited

SEBI registration no.: INM000011179

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: jnk.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Namrata Ravasia/ Harsh Thakkar

REGISTRAR TO THE OFFER **LINK** Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: jnkindia.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: nkindia.ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan

SEBI Registration No.: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

On behalf of the Board of Directors

For JNK INDIA LIMITED

Ashish Soni Company Secretary and Compliance Officer

JNK INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 22, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e., IIFL Securities Limited at www.liflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.inkindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

जना स्मॉल फायनान्स बॅक (शेड्युल्ड कमर्शियल बँक)

नोंदणीकृत कार्यालयः दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२बी. डोमलर लगत. कोरामंगला उनर रिंग रोड. ईजीएल बिझनेस पार्कच्या पढे. चल्लाघट्टा, बंगळुरु - ५६००७१.

<u>विभागीय शाखा कार्यालय</u>: शॉप क्र. ४ आणि ५, तळमजला, इंडियाबुल्स मिन्ट, ग्लाडी अल्वारेस रोड, हिरानंदानी मिडोज, पोखरण रोड, ठाणे श्चिम ४००६१०

सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अन्वये मागणी सूचना

ज्याअर्थी तुम्ही खालील नमूद कर्जदार, सह-कर्जदार, हमीदार, आणि गहाणवटदार यांनी तुमच्या स्थावर मिळकती गहाण ठेवून **जना स्मॉल फायनान्स बँक लिमिटेड** कडून कर्जे घेतली. तुम्ही केलेल्या कसूरीच्या परिणामी तुमन कर्ज खाते **नॉन परफॉर्मिंग ॲसेटस्** म्हणून वर्गिकृत करण्यात आते आहे. ज्याअर्थी **जना स्मॉल फायनान्स बँक लिमिटेड** ने तारण धनको म्हणून ॲक्ट अन्वये आणि सदर ॲक्टच्या कलम १३(२) सहवाचेता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम २ अन्वये प्रदान केलेल्या अधिकाराचा वापर करून सूचनेच्या तारखेपासून **६० दिवसांत** त्यावरील व्याजासह सूचनेत नमूद केलेली रक्कम चुकती करण्यासाठी रकाना क्र. २ मध्ये नमूर् कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना बोलाविण्यासाठी **मागणी सूचना** जारी केली होती. परंतु विविध कारणांमुळे त्यांच्यापैकी काहींवर सूचनेची बजावणी झालेली नाही.

	कर्जदार/सहकर्जदार/	कर्ज खाते क्र.	सक्तवसुली करावयाच्या तारणांचा तपशील	एनपीएची तारीख	थकबाकी रक्कम
अ. क.	कजदार/सहकजदार/ हमीदार/	कज खात क्र. आणि कर्ज रक्कम	सक्तवसुला करावयाच्या तारणाचा तपशाल	एनपाएचा ताराख आणि मागणी सूचना	थकबाका स्क्कम रु.त./रोजीस
yn.	्रमादार/ गहाणवटदाराचे नाव	आर्ण कज स्वकम		तारीख	रु.त./राजाल
۶	१) साईप्रसाद राघव	कर्ज खाते क.	गहाण ठेवलेली स्थावर मालमत्ता – परिशिष्टीत मिळकत: एम.जी. रोड, गांधी मार्केट गाव	एनपीए तारीख:	
3					रु. ७५,१८,५२३.५७ (रुपये पंचाहत्तर लाख अठरा
	अली यांच्या माध्यामातून	४५६७९६६०००१०००	जवळ, घाटकोपर-किरोळ, ता. कुर्लो येथे स्थित आणि असलेले वसलेले जमिन धारक	२७-०७-२०२३	, , , , , , , , , , , , , , , , , , , ,
	राधासाई ट्युटोरियल्स	४५६७९६६००००११२	सीटीएस क्र.४५६७ वर बांधकमित मोजमापित क्षेत्र सुमारे १३५ चौ.फू ''पारेख मार्केट	मागणी सूचना	लाख पाचशे तेवीस आणि
	प्रा.लि.,	४५६७८६४००००४२२	प्रिमयसेस को-ऑप हाऊ सो. लि. घाटकोपर पूर्व, मुंबई-४०००७७ तळ मजला, शॉप क्र.१०	तारीख:	सत्तावन्न पैसे मात्र)
	२) श्राद्ध साईप्रसाद अली	४५६७९६६००००६१९	येथे स्थित मिळकती चे ते सर्व भाग आणि विभाग आणि सीमाद्धः पूर्वः सेनापती बापट मार्ग,	२१/०८/२०२३	१७/०८/२०२३ रोजीस
		४५७७०२००००२५६७४१	पश्चिम: निर्वाण को-ऑप हाऊ. सो./ निवासी बिल्डिंग, दक्षिण: भागोजी कीर मार्ग/उन्नती		
		कर्ज रक्कम:	बिल्डिंग, उत्तर: जनता कॉलनी/ ऑर्किड एरियम बिल्डिंग.		
		रु. ८४,४६,१३६/-			
7	१) सचिन विलास	कर्ज खाते क्र.	गहाण ठेवलेली स्थावर मालमत्ता - परिशिष्टीत मिळकत: धारक हाउस क्र.३५, गाव	एनपीए तारीख:	रु. ३,५४,२४६.५०
	देशमुख	३०९९९६३००००४१९	शिरसे आणि ग्रामपंचायत शिरसे, ता. कर्जत आणि जिल्हा रायगड-४१०२०१ आणि	०१/०८/२०२३	(रुपये तीन लाख चौपन्न हजार
	२) वनिता सचिन देशमुख	कर्ज रक्कम:	एसआरओ कर्जतच्या अधिकारक्षेत्रात मोजमापित ५५२ चौ.फू. स्थावर मिळकतीचे ते सर्व भाग	मागणी सूचना	दोनशे सेहचाळीस आणि पन्नास
		रु. ३,७०,८१३/-	आणि विभाग आणि सीमाबद्ध: पूर्वकडे: शंकर काशिनाथ देशमुख यांचे घर, पश्चिमेकडे:	तारीख:	पैसे मात्र)
			बळीराम गेशीराम देशमुख यांचे घर, उत्तरेकडे: दीपक नथुराम देशमुख यांच घर, दक्षिणेकडे:	२१/०८/२०२३	१७/०८/२०२३ रोजीस
			वसंत गोविंद देशमुख यांचे घर.		
3	१) सुरेश रामनाथ शर्मा	कर्ज खाते क्र.	गहाण ठेवलेली स्थावर मालमत्ता - परिशिष्टीत मिळकत: हाउस क्र.४६९/०४,	एनपीए तारीख:	रु. २,४९,९९२.७०
	२) रेखा सुरेश शर्मा	४७६०९६३००००२८३	अष्टविनायक चाळ, ठाणे बेलापूर रोड, पावर्ण गाव तुभे, वाशी नवी मुंबई-४००७०५ येथे स्थित	०१/०८/२०२३	(रुपये दोन लाख एकोणपन्नास
		कर्ज रक्कम:	आणि मोजमापित २३२ चौ.फू. स्थावर मिळकतीचे ते सर्व भाग आणि विभाग आणि	मागणी सूचना	हजार नऊशे ब्याण्णव आणि
		रु. २,५४,०८६/-	सीमाबद्धः पूर्वकडेः गल्ली, पश्चिमेकडेः हाउस क्र.४६८, उत्तरेकडेः गल्ली, दक्षिणेकडेः	तारीख:	सत्तर पैसे मात्र)
			हाउम	२१/०८/२०२३	१७/०८/२०२३ रोजीस
Х	१) रामदास यादव	कर्ज खाते क्र.	गहाण ठेवलेली स्थावर मालमत्ता - परिशिष्टीत मिळकत: गाव कुळगाव, बदलापूर येथे	एनपीए तारीख:	रु. ३,१६,८२२.२३
	२) लक्ष्मीबाई यादव	30999880000038	सर्व्हें क्र.२२, हिस्सा क्र.९ (भाग) वर बांधकिमत स्वयंभू को-ऑपरेटिव्ह हार्असेंग सोसायटी	०१/०८/२०२३	(रुपये तीन लाख सोळा हजार
		कर्ज रक्कम:	लि. बी-विंग, तळ मजला, धारक फ्लॅट क्र.बी-२, मोजमापित ३६० चौ.फू. (३३.४५	मागणी सूचना	आठशे बावीस आणि तेवीस
		रु. ६,००,०००/−	चौ.मी) स्थावर मिळकतीचे ते सर्व भाग आणि विभाग.	तारीख:	पैसे मात्र)
				२१/०८/२०२३	१७/०८/२०२३ रोजीस
ų	१) शिशिर कांजीलाल	कर्ज खाते क्र.	गहाण ठेवलेली स्थावर मालमत्ता - परिशिष्टीत मिळकत: गाव सोपारा, साई सिटी जवळ,	एनपीए तारीख:	रु. ४३,८५,९७३.६१
	२) अर्चना शिशिर	४६३८९४२००००३६०	गोगर्ट रोड, नालासोपारा (पश्चिम), तालुका वसई, जिल्हा पालघर-४०१२०३ सर्व्हे क्र. ११	06.09.7079	(रुपये त्रेचाळीस लाख
	कांजीलाल	कर्ज रक्कम:	(भाग), हिस्सा क्र.१, गुरूकपा कॉम्प्लेक्स, बालाजी अपार्टमेंट, बी विंग, २रा मजला, धारक	मागणी सूचना	पंच्याऐंशी हजार नऊशे त्र्याहत्तर
		रु. ३१,५३,२२४/-	फ्लॅट क्र. २०५ मोजमापित ६०.९९ चौ.मी स्थावर मिळकतीचे ते सर्व भाग आणि विभाग.	तारीख:	आणि एकसष्ट पैसे मात्र)
			सीमाबद्धः पूर्वः ओम साई अपार्टमेंट, पश्चिमः निवासी बिल्डिंग, उत्तरः निवासी बिल्डिंग,	२२/०८/२०२३	२०/०८/२०२३ रोजीस
			दक्षिण: ए-विंग/ अंतर्गत रस्ता.		
				· · · ·	

न्यामळे सदर सचना ही रकाना के ६ मध्ये दर्शकिलेल्या तारवेस संबंधित कर्ज खात्याशी संबंधित देय आढळलेली सदर सचना प्रसिद्धीपासन **६० दिवसांत** संबंधित कर्जदार (सह-कर्जदार सगळ्यांच्या समोरील रकाना के ६ मध्ये दर्शिवल्यानुसार संपूर्ण रक्कम प्रदान करण्यासाठी त्यांना बोलाविण्यासाठी रकाना क्र.२ मध्ये नमूद कर्जदार/सह-कर्जदार/हमीदार आणि गहाणवटदार यांना देण्यात येत आहे. हे स्पष्ट करण्यात येत की जर एकूण रकमेसह एकत्रित पुढील व्याज आणि इतर रक्कम जी प्रदानाच्या तारखेपर्यंत देय बनेल ती प्रदान न केल्यास ज**ना स्मॉल फायनान्स बँक लिमिटेड** ला रकाना क्र. ४ मध्ये वर्णिलेल्या मिळकतीवरील तारण हितसंबंधाच्या सक्तवसुलीसाठी योग्य ती कार्येवाही करणे भाग पडेल. कपया नोंद घ्यावी की. सदर प्रकाशन हे कायद्याच्या अंतर्गत सदर कर्जाचे कर्जदार/सह-कर्जदार/हमीदार/गहाणवट्दार यांच्या विरोधात **जना स्मॉल फायनान्स बँक लिमिटेड** ला उपलब्ध उपाय आणि अधिकाराल बाधा येचू न देता करण्यात येत आहे. तुम्हाला पुढे नोंद घेण्याची विनंती करण्यात येते की सदर ॲक्टच्या कलम १३(१३) नुसार तुम्हाला तारण धनकोंच्या पूर्व सहमतीशिवाय तारण मत्ता विक्री, भाडेपट्टा किवा अन्य मार्गाने हस्तांत करणे किंवा वरील तारणांसह व्यवहार करणे किंवा निकाली काढण्यापासन मज्जाव/प्रतिबंध करण्यात येत आहे.

दिनांकः २४.०८.२०२३, ठिकाणः मुंबई

प्राधिकृत अधिकारी

सही / – प्राधिकृत अधिकारी, जना स्मॉल फायनान्स बँक लिमिटेड करित

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 27, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India, on July 28, 2023 ("SEBI").





Piramal Pharma Limited the Letter of Offer

Our Company was incorporated on March 4, 2020 in Mumbai, Maharashtra, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 4, 2020, issued by the Registrar of Companies, Maharashtra at Mumbai (the "RoC")

Registered and Corporate Office: Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai 400 070, Maharashtra, India.

Tel: +91 22 3802 3000/4000, Contact Person: Tanya Sanish, Company Secretary and Compliance Officer; E-mail: shareholders.ppi@piramal.com; Website: www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/

Corporate Identity Number: U24297MH2020PLC338592*

*Our Company vide its letter dated November 3, 2022 has requested the RoC to update the corporate identity number to L24297MH2020PLC338592.

OUR PROMOTER: AJAY G. PIRAMAL ISSUE OF UP TO 12,96,29,630 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹81 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹71 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹1,050 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIÓ OF 5 RIGHTS EQUITY SHARES FOR EVERY 46 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 2, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 366 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Piramal Pharma Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Tuesday, August 8, 2023 and closed on Thursday, August 17, 2023 with the last date for on-market renunciation of Rights Entitlements on Thursday, August 10, 2023. Out of the total 62,877 Applications for 16,55,51,725 Rights Equity Shares 2,516 Applications for 10,57,644 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 60,361 Applications for 16,44,94,081 Rights Equity Shares, which was 126.92% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Monday, August 21, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Committee of Directors (Rights Issue) of the Board of Directors of the Company, at its meeting held on Tuesday, August 22, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 12,96,04,598 Equity Shares to successful Applicants. This does not include 25,032 Equity Shares pertaining to certain individuals (held through the Office of the Custodian, Department of Financial Services), that are subject to finalisation of proceedings and are accordingly, kept in abeyance. All valid Applications have been considered for Allotment

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares allotted against additional Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)				
	Number	Number	Number	Number				
Non Renouncees	59,875	8,76,61,573	1,48,72,273	10,25,33,846				
Renouncees	486	2,70,70,752	0	2,70,70,752				
Total	60,361	11,47,32,325	1,48,72,273	12,96,04,598				
2. Information regarding total Applications received (including ASBA applications received):								

Category	Applications received		Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Non Renouncees	62,391	99.23%	12,46,06,147	10,09,30,97,907	75.27%	10,25,33,846	8,30,52,41,526	79.11%
Renouncees	486	0.77%	4,09,45,578	3,31,65,91,818	24.73%	2,70,70,752	2,19,27,30,912	20.89%
Total	62,877	100.00%	16,55,51,725	13,40,96,89,725	100.00%	12,96,04,598	10,49,79,72,438	100.00%

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Wednesday, August 23, 2023 and Investors who have not provided their email address have been physically dispatched to the Indian addresses provided by them has been completed on Wednesday, August 23, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on Monday, August 21, 2023.

The listing application was filed with BSE and NSE on Tuesday, August 22, 2023 and subsequently the listing approvals were received on Tuesday, August 22, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Wednesday, August 23, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on Thursday, August 24, 2023 and shall be traded under the same ISIN INEODK501011 as the existing Equity Shares. In accordance with the SEBI circular bearing SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, August 23, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 360 of the LOF

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 362 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 362 of the LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER			
<i>O</i>ICICI Securities	LINK Intime	Tanya Sanish Ground Floor, Piramal Ananta, Agastya Corporate Park, Kamani Junction, LBS Marg, Kurla, Mumbai - 400 070,			
ICICI Securities Limited ICICI Venture House, Appasaheb	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg,	Maharashtra, India. Tel : +91 22 3802 3000; Email : shareholders.ppl@piramal.com			
Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India. Tel: +91 22 6807 7100;	Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949;	Investors may contact the Registrar to the Issue or our Company Secretar and Compliance Officer for any pre-Issue or post-Issue related matters. A grievances relating to the ASBA process may be addressed to the Registra to the Issue, with a copy to the SCSB, giving full details such as name address of the Applicant, contact number(s), e-mail address of the sole/ firs holder, folio number or demat account, number or Mights Equity Share applied for, amount blocked. ASBA Account number and the Designate			
E-mail: ppl.rights@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com;	E-mail: ppl.rights@linkintime.co.in; Investor Grievance ID: ppl.rights@linkintime.co.in;				
Website: www.icicisecurities.com Contact Person: Ashik Joiser/ Gauray Mittal:	Website: www.linkintime.co.in	Branch of the SCSB where the Application Forms, or the plain paper application as the case may be was submitted by the Investors along with			

application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 366 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

SEBI Registration No.: INR000004058

For Piramal Pharma Limited

On behalf of the Board of Directors

Tanya Sanish

Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.piramal.com/investor/piramal-pharma-limited/financial-reports/annual-reports/ and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com/investor/should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 18 of the LOF. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk factors" beginning on page 18 of the LOF. Potential Investors should not rely on the DLOF for making payable to the company of the LOF. Potential Investors should not rely on the DLOF for making payable to the LOF.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

SEBI Registration No.: INM000011179

PROSPECTS OF THE COMPANY.

Place: Mumba

Date: August 23, 2023